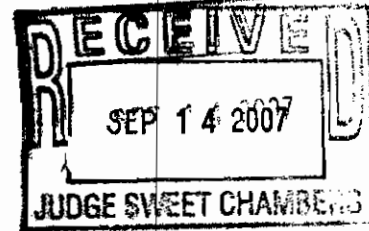


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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK



FREEZE 24/7 INTERNATIONAL LLC,

Plaintiff,

v.

CVS PHARMACY, INC., a Rhode Island
corporation and ADVANCED HEALTHCARE
DISTRIBUTORS, LLC, a New Hampshire
limited liability company

Defendants.

06 CV 5348 (RWS)

STIPULATION OF DISMISSAL WITH PREJUDICE

IT IS HEREBY STIPULATED AND AGREED, by and between the attorneys of record for the parties, that the above-captioned action be, and the same hereby is, dismissed with prejudice and without costs or attorneys' fees to any party as against the other.

Dated: New York, New York
June __, 2007

PROSKAUER ROSE LLP

ALLYN & FORTUNA LLP

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Attorneys for Defendants

S. O. as doc
Sweet USDJ
9.17.07

SO ORDERED:

U.S.D.J.

Dated: _____